

Using Westlaw Profiler™

Available exclusively in westlaw.com®, Westlaw Profiler is the only tool you need to research valuable background information on attorneys, judges, and expert witnesses. Profiles include published cases, jury trials, and settlements in which they have participated, as well as briefs and articles they have written.

And most importantly, Profiler is easy to use. To access an individual's profile from a retrieved document, simply click the attorney's, judge's, or expert witness' name in the document. You can even create or update your own profile using the West Legal Directory Web site; see the back of this guide for more information.

Searching for Profiles

To search for a profile of an attorney, judge, or expert witness, choose **Profiler** from the *More* drop-down list on the toolbar or use the Profiler shortcuts on a tabbed custom page, e.g., the tabbed Litigation page. In the *Profiler-Expert* or *Profiler-Attorney or Judge* text box in the left frame, type a name, e.g., **gerry spence**, and select a state, if desired, from the drop-down list. Then click **GO**.

Westlaw is available on the Web at www.westlaw.com.

For technical assistance, call West Customer Technical Support at **1-800-WESTLAW** (1-800-937-8529).

For search assistance, call the West Reference Attorneys at **1-800-REF-ATTY** (1-800-733-2889).

Click **Advanced Search** to specify practice areas or areas of expertise in addition to a state.

Westlaw Profiler search result

After the profile is displayed, click **Profiler References** on the Links tab to view a list of jury verdict and settlement summaries, appellate briefs, cases, and law review and journal articles associated with the attorney, judge, or expert witness. To view only a particular type of reference, e.g., cases, click a link under *Profiler References* in the left frame. To limit the display of Profiler references by Locate term, date, or document type, click **Profiler Limits**.

To view the full text of a Profiler reference, click the number to the left of its citation.

Click the type of Profiler reference you want to view in the right frame.

To limit the Profiler references displayed in the right frame by particular terms, a date, or the type of document, click **Profiler Limits**.

Westlaw Profiler references

Monitoring Profiles with Profiler Alert

Use Profiler Alert to monitor an attorney's, judge's, or expert witness' profile and receive notification when new references are added to it. To view the Profiler Alert Directory, choose **Profiler Alert** from the *More* drop-down list on the toolbar.

Creating an Alert for the Profile You Are Viewing

To set up an alert for the profile you are viewing, complete these steps:

1. Click **Add to Profiler Alert** on the Links tab. The Profiler Alert: Complete Profile Entry page is displayed, as shown below.
2. Under *Entry Details*, type a name for the entry, if desired, in the *Name of alert* text box.
3. The client identifier for the current research session is automatically displayed in the *Client ID* text box. If desired, type a new client identifier to assign this entry to another client.
4. Click **Edit** to change one or more delivery settings.
5. Click **Save** to save the entry in the Profiler Alert Directory. To view or change the entry, click the number next to the entry name in the directory.

Profiler Alert: Complete Profile Entry ? Create Entry | Directory | Tips

Entry Details	Delivery Settings
Name of alert: <input type="text"/>	Frequency: Daily
Client ID: <input type="text" value="JJ"/>	Destination:
Name: <input type="text" value="Spence, Gerry L."/>	Limits: 50 maximum documents per result
Additional search terms: <input type="text"/> (optional)	Results: Inform me of no results Cite list only
Include:	Date created: 08/05/2004
<input checked="" type="checkbox"/> Dockets	Last run date: No last run date
<input checked="" type="checkbox"/> Trial Depositions and Discovery	End date: 08/05/2005
<input checked="" type="checkbox"/> Verdict and Settlement Summaries	
<input checked="" type="checkbox"/> Appellate Petitions, Motions and Filings	
<input checked="" type="checkbox"/> Appellate Briefs	
<input checked="" type="checkbox"/> Joint Appendices	
<input checked="" type="checkbox"/> Oral Arguments	
<input checked="" type="checkbox"/> Cases	
<input checked="" type="checkbox"/> CLE's	
<input checked="" type="checkbox"/> Law Reviews & Journals	
<input checked="" type="checkbox"/> WLD Articles	
<input checked="" type="checkbox"/> Directories	

Select the documents to be monitored by your entry. At least one check box must be selected.

Profiler Alert entry

Creating a Profile

To update your attorney or judge profile, or to create a new profile, access www.profileupdate.findlaw.com. Online help and tutorials are available on the Web site to assist you with this process.

