

# Trial Version Installation and Quick Reference Guide

## West Case Notebook with West LiveNote Technology

West Case Notebook offers a trial version of its software. In the trial version, you can

- connect to 15 real-time sessions
- add up to three transcripts, 10 documents, five pleadings, 10 research files, 25 key facts, and 10 characters
- create Issue Marks, Quick Marks, and annotations
- use the Word Index, Auto Tags, and Full Text Search
- insert exhibits, transcript questions, and Westlaw® documents into an outline
- send key facts to West Case Timeline™, Microsoft® Word, or Corel® WordPerfect®
- generate reports

In the trial version, you cannot

- update transcripts, documents, pleadings, and research files
- create outlines
- delete transcripts, issues, or annotations
- save transcripts as ASCII files
- create a new case
- close the current case and open another case
- export cases
- connect to the West LiveNote Repository

**Note** A transcript printed from the trial version includes a *Demo* watermark.

For assistance using West Case Notebook, call 1-800-290-9378 or e-mail [west.livenote@thomson.com](mailto:west.livenote@thomson.com).

For free reference materials, visit [west.thomson.com/support/user-guide/livenote-case-notebook.aspx](http://west.thomson.com/support/user-guide/livenote-case-notebook.aspx).

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## System Requirements

You will need the following to run the trial version of West Case Notebook:

### SUPPORTED OPERATING SYSTEMS

- Microsoft Windows® XP Service Pack 2 or later
- Windows Vista® Business (32- or 64-bit)
- Windows Vista Home Premium (32- or 64-bit)
- Windows 7 Home Premium (32- or 64-bit)
- Windows 7 Professional (32- or 64-bit)

### HARDWARE

#### For Windows XP

- Personal computer with Pentium 4 processor (1 GHz recommended)
- 1 GB of RAM (2 GB recommended)
- 50 GB of available hard disk space (100 GB recommended)

#### For Windows Vista and Windows 7

- Personal computer with dual core processor
- 3 GB of RAM
- 50 GB of available hard disk space (100 GB recommended)

### OTHER REQUIREMENTS

- Microsoft Internet Explorer® 6 or later
- Windows Media® Player 9 or later
- one free serial port for real-time connection

If you do not have a free serial port, you can connect to a real-time session with a serial adapter connected to a USB port or through the Internet with LiveNote Stream™. For more information on LiveNote Stream, refer to the *West Case Notebook User Guide*, which you can download at [west.thomson.com/support/user-guide/livenote-case-notebook.aspx](http://west.thomson.com/support/user-guide/livenote-case-notebook.aspx).

## Download the Trial Version of West Case Notebook

The following steps will help you download the trial version of West Case Notebook:

1. Click the link for the trial version of West Case Notebook that was sent to you. The West Case Notebook Trial Version Registration page is displayed.
2. Complete the registration page and click **Proceed to Download**. The Trial Version of West Case Notebook page is displayed.
3. Click **Proceed with Download** next to the installation option you want to download. The File Download–Security Warning dialog box is displayed (Figure 1).

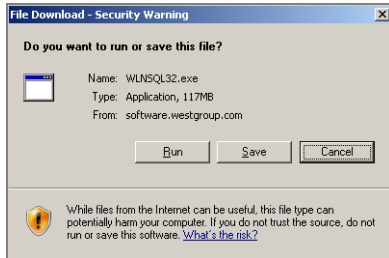


Figure 1. File Download–Security Warning dialog box

4. Click **Run**. The Save As dialog box is displayed (Figure 2).

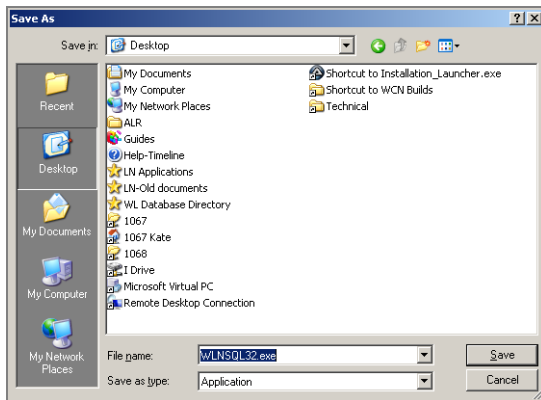


Figure 2. Save As dialog box

5. Click **Desktop**, then click **Save**. The Download Complete dialog box is displayed (Figure 3).

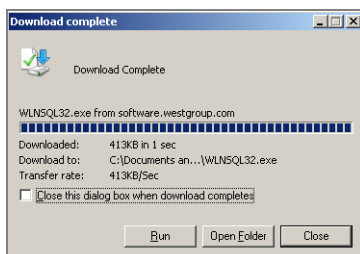


Figure 3. Download Complete dialog box

6. Click **Run**. The Internet Explorer–Security Warning dialog box is displayed (Figure 4).

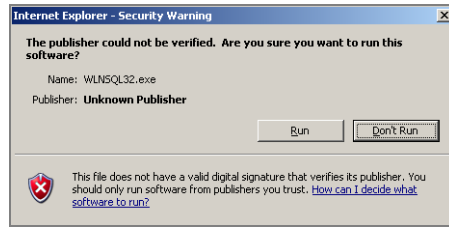


Figure 4. Internet Explorer–Security Warning dialog box

7. Click **Run**. If you do not have Microsoft SQL Server installed on your computer, the InstallShield Wizard dialog box is displayed, indicating that Microsoft SQL Server 2005 Express SP3 will be installed (Figure 5).

**Note** If you are installing the version without Microsoft SQL Server, the InstallShield Wizard for West LiveNote dialog box is displayed (Figure 6). Skip to step 9.

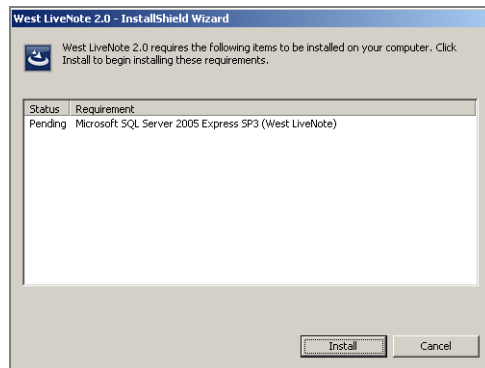


Figure 5. InstallShield Wizard dialog box

8. Click **Install**. After Microsoft SQL Server 2005 Express SP3 is installed, the InstallShield Wizard for West LiveNote dialog box is displayed (Figure 6).



Figure 6. InstallShield Wizard for West LiveNote dialog box

9. Click **Next**. The License Agreement dialog box is displayed (Figure 7).

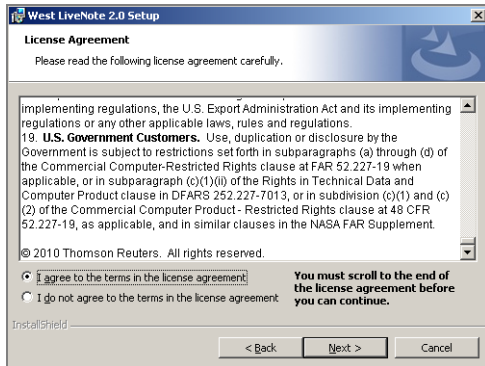


Figure 7. License Agreement dialog box

10. Scroll to the bottom of the license agreement as you read it, then select **I agree to the terms in the license agreement** and click **Next**. The Readme Information dialog box is displayed (Figure 8).

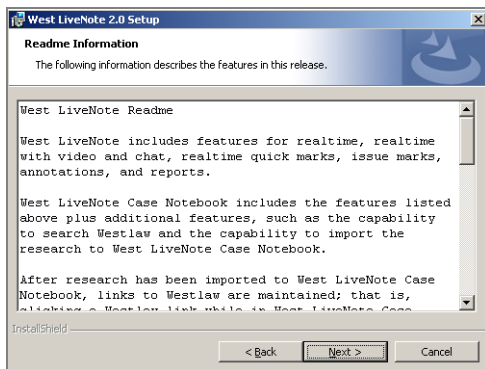


Figure 8. Readme Information dialog box

11. After reading the information in the Readme Information dialog box, click **Next**. The Customer Information dialog box is displayed (Figure 9).

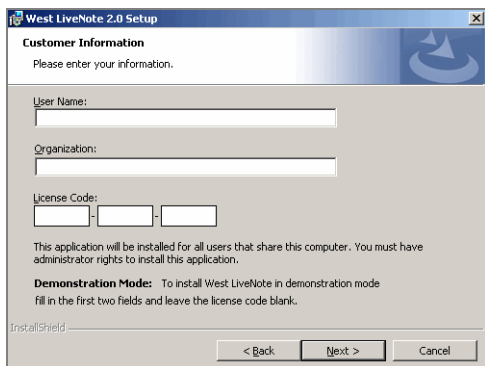


Figure 9. Customer Information dialog box

12. Type your name and organization in the *User Name* and *Organization* text boxes. You do not need a license code for the trial version. Click **Next**. The Destination Folder dialog box is displayed (Figure 10).

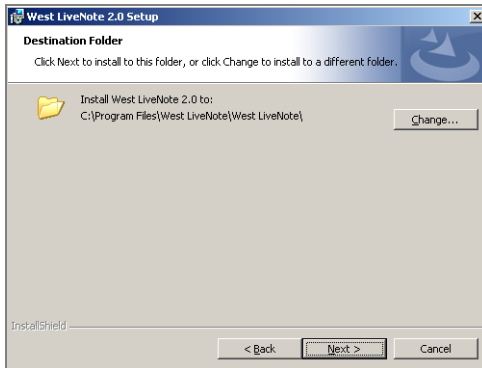


Figure 10. Destination Folder dialog box

13. West Case Notebook will be installed on your computer in the Program Files folder. Click **Next**. The Ready to Install the Program dialog box is displayed (Figure 11).

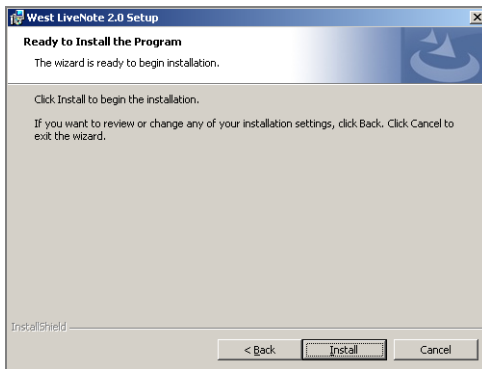


Figure 11. Ready to Install the Program dialog box

14. Click **Install** to begin the installation. The InstallShield Wizard Completed dialog box is displayed when the installation is complete (Figure 12).

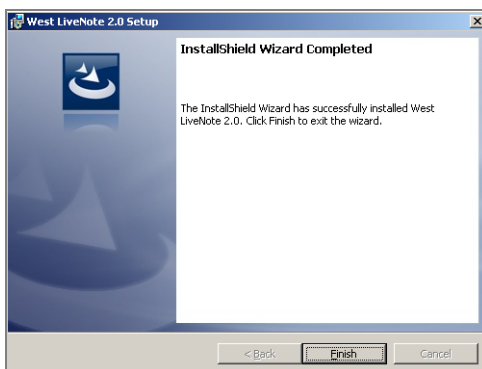



Figure 12. Installshield Wizard Completed dialog box

15. Click **Finish**.

## Accessing the Trial Version of West Case Notebook

A West LiveNote icon (  ) is placed on your computer's desktop during installation. Double-click the icon to access the trial version of West Case Notebook (Figure 13). You are ready to begin working in West Case Notebook.

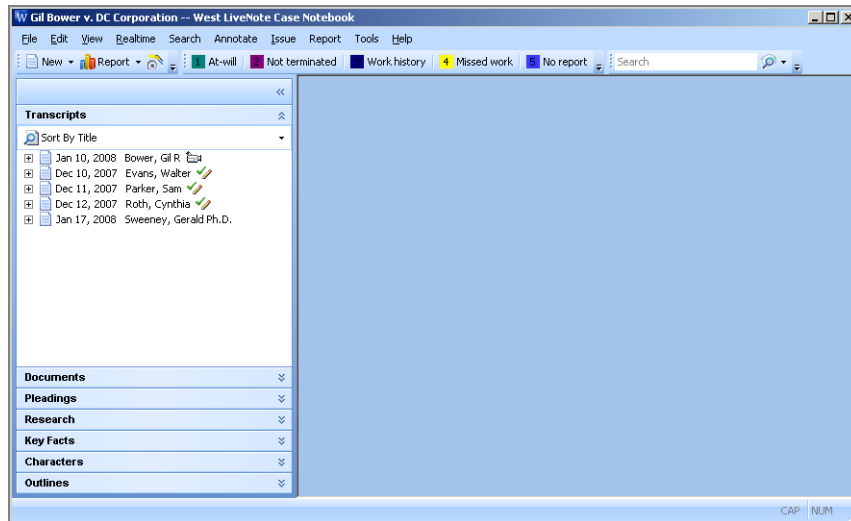


Figure 13. West Case Notebook

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