

WEST CITEADVISOR TECHNICAL GUIDE

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WEST CITEADVISOR TECHNICAL GUIDE

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About This Guide

In this guide, the graphics and step-by-step instructions are based on accessing Westlaw via the Internet. Because of the evolving nature of Internet technology, there may be recent changes to the Westlaw interface and functionality that are not reflected in this documentation.

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West

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Welcome to West CiteAdvisor

CiteAdvisor is a legal research product that checks citations in legal documents and suggests the correct citation format. CiteAdvisor

- identifies legal citations locally (cases, statutes, court rules, regulations, constitutions, administrative decisions, and journal and law review articles) in the user's Microsoft Word or Corel WordPerfect document
- suggests citations from *The Bluebook: A Uniform System of Citation*, the *ALWD Citation Manual*, or a citation style specific to one of five states (California, Florida, Illinois, New York, or Texas)
- gives the user complete control over which citation changes to make—all modifications occur locally and no changes are made without the user's approval
- applies correct formatting directly to the user's document locally
- creates a properly formatted table of authorities in the user's document and extracts the citation twice to ensure the most current version.

Download the latest version of CiteAdvisor and the West Solutions Framework at <http://west.thomson.com/software/cite-advisor>

System Requirements

- Internet connection
- Microsoft Internet Explorer 6.0 or later
- West Solutions Framework
- West Updater (optional)
- Microsoft Word 2007, 2003, 2002, or 2000
- Windows Vista or Windows XP
- One of the following WordPerfect versions:
 - WordPerfect X4 Service Pack 1 (14.0.0.677)
 - WordPerfect X3 (13.0.0.406)
 - WordPerfect 12 Service Pack 2 (12.0.0.499)
 - WordPerfect 11 Service Pack 1 (11.0.0.300)
 - WordPerfect 10 Service Pack 3 (10.0.0.719)

Add-In Information

West Solutions Framework (WSF) uses Add-In technology to integrate into Microsoft Word and the Third Party Handler Technology to integrate into Corel WordPerfect. CiteAdvisor is built on top of WSF.

Auto Update

Auto Update checks for a newer version of CiteAdvisor (by checking the version number) when the user chooses one of the functions on the CiteAdvisor toolbar. If a change is detected, the user is asked if he or she would like to download the latest version. If the user chooses to download the latest version, the product is updated from a Thomson West server at <http://west.thomson.com/software/cite-advisor>.

Installing CiteAdvisor with the Windows Installer

Notes

- You must have administrator rights to install CiteAdvisor.
 - Thomson Reuters does not currently provide a file that would assist you with a manual installation.
1. Download CiteAdvisor at <http://west.thomson.com/software/cite-advisor>.
 2. Click **Get this version of CiteAdvisor**.
 3. Complete the Software Registration form and click **Submit**.
 4. Read the Software Subscriber Agreement and click **I Agree**.
 5. Click **Single Desktop User Install** to install on one desktop. Click **Multiple Desktop Users Install for System Administrators** to install on multiple desktops.

SINGLE DESKTOP INSTALL

The Single Desktop Install checks that the prerequisite files are installed. If they are not installed, the installer will install them. Click the **Proceed with Download** button and follow the on-screen instructions to complete the installation.

Updating the Software Once It Has Been Installed

- **Automatic Update** – Check the notification area of the Windows taskbar for a message indicating that an update is available. If updates are available, click the notification icon and follow the on-screen instructions to download and install the updates.
- **Manual Update** – Open the West Updater from West Solutions, select the application you want to update, and click **Check for Updates**. In the *Available Applications* section, select the application you want to update and click **Download**. Follow the on-screen instructions to install the updates.

MULTIPLE DESKTOP USERS INSTALL FOR SYSTEM ADMINISTRATORS

Before running the Multiple Desktop Users Installation, make sure you have the prerequisite files installed: Microsoft .NET Framework 2.0, Visual Studio Tools for the Office System 2.0 Runtime (for Microsoft Word 2000, 2002, or 2003 users), West Solutions 2.0.3008, West Updater 2.0.2005. The prerequisite files can be installed from the links on this page: <http://west.thomson.com/software/cite-advisor/multiple/default.aspx>.

Once the prerequisite files have been installed, click the **West CiteAdvisor** link to download the software.

Follow the on-screen instructions to complete the installation.

Updating the Software Once It Has Been Installed

If West Updater Is Installed

- **Automatic Update** – Check the notification area of the Windows taskbar for a message indicating that an update is available. If updates are available, click the notification icon and follow the on-screen instructions to download and install the updates.
- **Manual Update** – Open the West Updater from West Solutions, select the application you want to update, and click **Check for Updates**. In the *Available Applications* section, select the

application you want to update and click **Download**. Follow the on-screen instructions to install the updates.

If West Updater Is Not Installed

Download the applications you want to update and follow the on-screen instructions to install the updates.

Installation Details

Note You must have administrator rights to install CiteAdvisor.

The CiteAdvisor installation is a Windows Installer package. The install program checks for Microsoft .NET, and if it is not present, it prompts the user to install .NET from the Microsoft Web page.

WEST SOLUTIONS FRAMEWORK

The West Solutions Framework (WSF) supports application integration in the framework.

Registry Keys

Registry entries are written to HKLM (HKEY_LOCAL_MACHINE) and HKCU (HKEY_CURRENT_USER) during installation and running the application.

HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\Office\Word\Addins_WWSI4Word

This section lists registry information for the Word Add-in.

REGISTRY NAME	REGISTRY VALUE	DESCRIPTION
Description	[Text]	Some text that describes the add-in.
FriendlyName	WWSI4Word	Short friendly name of the add-in.
LoadBehavior	3	Enabled add-in will be 3, disabled add-in will be 2.

HKEY_LOCAL_MACHINE\SOFTWARE\Corel\WordPerfect\10\Third Party

This section lists registry information for the WordPerfect Add-in. The 10 in the path above represents the version of WordPerfect in this example it is WordPerfect 10. The number after DLL in the table below will vary based on how any WordPerfect add-ins are installed.

REGISTRY NAME	REGISTRY VALUE	DESCRIPTION
DLL1	Thomson.West.Wsi.Integration.Corel.WordPerfect.dll	Location of the WordPerfect add-in

HKEY_LOCAL_MACHINE\SOFTWARE\Thomson West\Container\

The following registry settings are used by the container during runtime.

REGISTRY NAME	REGISTRY VALUE	DESCRIPTION
ImageHome	C:\ProgramFiles\Thomson\West\Container\web\	WSF Web path
injectURL	inject.js	WSF Javascript file path

REGISTRY NAME	REGISTRY VALUE	DESCRIPTION
localStartupURL	default.html	WSF HTML file path
offlineMsgURL	offlineMsg.html	WSF HTML file path
startupURL	default.html	WSF HTML file path
TargetDir	C:\Program Files\Thomson\West\	WSF installation directory

HKEY_LOCAL_MACHINE\SOFTWARE\Thomson West\Updater\Apps\wvsi

The following registry settings are required for the Updater to correctly determine which version of WSF is installed on the machine.

REGISTRY NAME	REGISTRY VALUE	DESCRIPTION
AppId	{BBDE9D92-2F5E-466D-B6B2-66257E698891}	WSF application ID
Name	West Solutions	WSF application name
PaddedVersion	[variable in format 00x.00x.0xxxx]	WSF installed version in a zero-padded format
ProductVersion	[variable in format x.x.x.x]	WSF installed version
TargetDir	C:\Program Files\Thomson\West\	WSF install location
Version	[variable in format x.x.xxxx]	WSF installed version

HKEY_CURRENT_USER\SOFTWARE\Thomson West\WSI\Common

REGISTRY NAME	REGISTRY VALUE	DESCRIPTION
ClientID	[variable]	Last user Client ID
P	[variable]	OnePass password
SavePW	[variable]	Save password user choice
UserName	[variable]	OnePass user name
WLP	[variable]	WestLaw password

Program Files

The following files are installed to C:\Program Files\Thomson\West.

FILE	DESCRIPTION
BinTableInsert.vbs	Build utility
CloseButton.bmp	Red 'X' close button graphic
WestSolutionsActions.dll	Utility library

The following files are installed to C:\Program Files\Thomson\West\Container.

FILE	DESCRIPTION
wsi.configWSI.dll	Configuration file
Westsolutions.dot	Template file

The following files are installed to C:\Program Files\Thomson\West\Container\bin. These provide the executable/dll files that are required by WSF.

FILE	DESCRIPTION
eventlog.config	configuration file for applications writing to the event log
Microsoft.Practices.EnterpriseLibrary.Common.dll	Third party utility library
Microsoft.Practices.EnterpriseLibrary.Logging.dll	Third party utility logging library
Microsoft.Practices.ObjectBuilder.dll	Third party utility library
MSO.DLL	Third party utility library
Thomson West 13.wpt	WSF WordPerfect template file
Thomson West.wpt	WSF WordPerfect template file
Thomson.West.Wsi.Communication.DLL	WSF Communication utility library
Thomson.West.Wsi.Configuration.CLRLoader.dll	Utility library used to load the CLR into the host
Thomson.West.Wsi.Configuration.CLRLoader.dll.2.Config	Configuration file for CLRLoader.dll
Thomson.West.Wsi.Configuration.CLRLoader.dll.2.Manifest	
Thomson.West.Wsi.Configuration.CLRLoader.exp	
Thomson.West.Wsi.Configuration.CLRLoader.lib	
Thomson.West.Wsi.Configuration.DLL	WSF configuration library
Thomson.West.Wsi.DLL	WSF library containing main interfaces
Thomson.West.Wsi.Forms.DLL	WSF forms library
Thomson.West.Wsi.Install.dll	WSF install library
Thomson.West.Wsi.Install.InstallState	

FILE	DESCRIPTION
Thomson.West.Wsi.Integration.Corel.WordPerfect.dll	WSF WordPerfect wrapper library
Thomson.West.Wsi.Integration.Corel.WordPerfect.dll.2.Config	
Thomson.West.Wsi.Integration.Corel.WordPerfect.dll.2.Manifest	
Thomson.West.Wsi.Integration.Corel.WordPerfect10.dll	WSF WordPerfect wrapper library
Thomson.West.Wsi.Integration.Corel.WordPerfect10.dll.config	
Thomson.West.Wsi.Integration.Corel.WordPerfect13.dll	WSF WordPerfect wrapper library
Thomson.West.Wsi.Integration.Corel.WordPerfect13.dll.config	
Thomson.West.Wsi.Integration.Corel.WordPerfectWrappers.DLL	WSF WordPerfect wrapper library
Thomson.West.Wsi.Integration.Microsoft.Office.Word.dll	WSF Word wrapper library
Thomson.West.Wsi.Integration.Microsoft.Office.Word.dll.2.Config	
Thomson.West.Wsi.Integration.Microsoft.Office.Word.dll.2.Manifest	
Thomson.West.Wsi.Integration.Microsoft.Word.exp	
Thomson.West.Wsi.Integration.Microsoft.Word.lib	
Thomson.West.Wsi.Integration.Microsoft.Word2003.dll	WSF Word wrapper library
Thomson.West.Wsi.Integration.Microsoft.Word2003.dll.config	
Thomson.West.Wsi.Integration.Microsoft.Word2007.dll	WSF Word wrapper library
Thomson.West.Wsi.Integration.Microsoft.Word2007.dll.config	
Thomson.West.Wsi.Interop.Office.DLL	Microsoft Office Interop file
Thomson.West.Wsi.Interop.Office2007.DLL	Microsoft Office 2007 Interop file
Thomson.West.Wsi.Interop.VBIDE.DLL	
Thomson.West.Wsi.Interop.VBIDE2007.DLL	
Thomson.West.Wsi.Interop.Word2000.DLL	Word 2000 Interop file
Thomson.West.Wsi.Interop.Word2007.DLL	Word 2007 Interop file
Thomson.West.Wsi.Interop.WordPerfect10.DLL	WP 10 Interop file
Thomson.West.Wsi.Interop.WordPerfect13.DLL	WP13 Interop file
Thomson.West.Wsi.Interop.WordPerfect14.DLL	WP14 Interop file
Thomson.West.Wsi.Licensing.dll	WSF licensing library
Thomson.West.Wsi.Logging.DLL	WSF logging library

FILE	DESCRIPTION
Thomson.West.Wsi.Uninstall.dll	WSF uninstall library
Thomson.West.Wsi.Utilities.AssemblyConfiguration.DLL	WSF assembly configuration library
tracelog.config	WSF configuration file for managing the tracelog
VBE6EXT.OLB	
VBWP13.DLL	WordPerfect Visual Basic library
VBWP14.DLL	WordPerfect Visual Basic library
vstor.exe	Visual Studio Tools for Office installer
wp13helper.DLL	WordPerfect helper library
wp14helper.DLL	WordPerfect helper library
wphelper.DLL	WordPerfect helper library

Files are also installed to C:\Program Files\Thomson\West\Container\Web. These files provide the user experience.

FILE	DESCRIPTION
apps.css	WSF style sheet
arleft.gif	Left arrow image
arright.gif	Right arrow image
background.bmp	WSF background image
banner.bmp	WSF banner image
bg.bmp	
cflag.bmp	Flag image
cflag.wpg	Flag image
CloseButton.bmp	Close button image
copybookmarks.html	
copybookmarks.js	Javascript code file
default.html	
downarrow.bmp	Down arrow graphic
down-arrow.gif	Down arrow graphic

FILE	DESCRIPTION
Earth.gif	
gflag.bmp	Flag image
gflag.wpg	Flag image
Images	
Images\bg-grad-dkblue.jpg	Image
Images\button-signon.gif	Image
Images\field-client-id.gif	Image
Images\field-pw.gif	Image
Images\field-user-name.gif	Image
Images\field-westlaw-pw.gif	Image
Images\header-sign-on.gif	Image
Images\Progress.gif	Image
inject.js	Javascript utility code file
left_arrow_active.gif	Image
Load.js	Javascript utility code file
Login.html	Login html page
offlineMsg.html	HTML page
OnePassLogin.htmlone pass login	HTML page
outlookbar.css	Style sheet
prefs.html	HTML file
prefs.js	Preferences Javascript code file
rflag.bmp	Flag image
rflag.wpg	Flag image
right_arrow_active.gif	Image
Scripts	
Scripts\Common.js	Javascript code file
Scripts\Communications.js	Javascript code file
Scripts\inject.js	Javascript code file
Scripts\json2.js	JSON Javascript code file
Scripts\json2_full.js	JSON Javascript code file
Scripts\Utilities.js	Javascript code file

FILE	DESCRIPTION
Stylesheets	
Stylesheets\WSIStyleSheet.css	Style sheet
test.html	TW1.gif
uflag.bmp	Flag image
uflag.wpg	Flag image
WSIProgress.html	Progress HTML page
yflag.bmp	Flag image
yflag.wpg	Flag image

Files installed to C:\Program Files\Thomson\West\Container\Web\Images.

FILE	DESCRIPTION
bg-grad-dkblue.jpg	Image
bg-grad-dkblue.jpg	Image
field-client-id.gif	Image
field-pw.gif	Image
field-user-name.gif	Image
field-westlaw-pw.gif	Image
header-sign-on.gif	Image
Progress.gif	Image

Files installed to C:\Program Files\Thomson\West\Container\Web\Scripts.

FILE	DESCRIPTION
Common.js	Main javascript file
Communications.js	Service communications Javascript file
Inject.jsWSF integration	Javascript file
Json2.js	JSON-enabling Javascript file
Json2_full.js	JSON-enabling Javascript file
Utilities.jsUtility functions	Javascript tile

Files installed to C:\Program Files\Thomson\West\Container\Web\StyleSheets.

FILE	DESCRIPTION
WSIStyleSheet.css	Style sheet

CITEADVISOR

Program Files

The following files are installed to C:\Documents and Settings\All Users\Application Data\Thomson\West\Container\Services.

FILE	DESCRIPTION
service_citerecognition.xml	WSF service block file for citation recognition
service_download.xml	Optional if West Updater is used

The following files are installed to C:\Documents and Settings\All Users\Application Data\Thomson\West\Container\Features.

FILE	DESCRIPTION
feature_CiteAdvisorII.xml	CiteAdvisor features XML file

The following files are installed to C:\Documents and Settings\All Users\Application Data\Thomson\West.

FILE	DESCRIPTION
LocalJurisdictionFile.xml	Local jurisdiction configuration XML file

The following files are installed to C:\Program Files\Thomson\West\CiteAdvisor\Bin.

FILE	DESCRIPTION
Thomson.West.Wsi.dll	WSF library
Thomson.West.Wsi.Install.dll	WSF install library
Thomson.West.Wsi.Install.InstallState	
Thomson.West.Wsi.Uninstall.dll	WSF uninstall library
Thomson.West.Wsi.Utilities.AssemblyConfiguration.dll	WSF assembly configuration library

The following files are installed to C:\Program Files\Thomson\West\CiteAdvisor\Web.

FILE	DESCRIPTION
CALogin.html	Sign on user interface (UI)
CAMain.html	Citation processing UI
CAOptionsDetailsDlg.html	Option details UI
CAOptionsEntryDlg.html	Options list UI
CAOptionsMain.html	Home page UI
CAProgress.html	Progress dialog UI
CATOA.html	TOA page UI
TOAProgress.html	TOA-specific progress dialog UI

The following files are installed to C:\Program Files\Thomson\West\CiteAdvisor\Web\Images.

FILE	DESCRIPTION
bg-grad-dkblue.jpg	Image
button-signon.gif	Image
CAII-Progress.gif	Image
CiteAdvisor.jpg	Image
CiteAdvisor.jpg	Image
CiteAdvisor.jpg	Image
field-westlaw-pw.gif	Image
header-sign-on.gif	Image

The following files are installed to C:\Program Files\Thomson\West\CiteAdvisor\Web\Scripts.

FILE	DESCRIPTION
CACCommon.js	Main Javascript file
CACCommunications.js	Service communications Javascript file
CAOptionsDlg.js	Options-specific Javascript file
CAUtilities.js	Utility functions Javascript file
inject.js	WSF integration Javascript file
json2.js	JSON enabling Javascript file

The following file is installed to C:\Program Files\Thomson\West\CiteAdvisor\Web\StyleSheets.

FILE	DESCRIPTION
CASheet.css	Style sheet

The following files are installed to C:\Program Files\Thomson\West\Common\CiteFinderTool. These files provide the .dll and .dat files required for local citation finding to function.

FILE	DESCRIPTION
brktphr.dat	
CALABBRV.dat	
CALPUBS.dat	
charref.dat	
clabbrv.dat	
datephr.dat	
edtrphr.dat	
expphr.dat	
extphr.dat	
idntphr.dat	
inrephr.dat	
invcphr.dat	
invsphr.dat	
invtphr.dat	
keywphr.dat	
LocalJurisdictionFile.xml	Local jurisdiction configuration XML file
nyabbrv.dat	
nypubs.dat	
othcphr.dat	
pubs.dat	
skptphr.dat	
stabbrv.dat	
Thomson.West.Wsi.Configuration.dll	
Thomson.West.Wsi.dll	

FILE	DESCRIPTION
Thomson.West.Wsi.Text.Recognizers.CitationRecognition.CiteFinder.dll	
Thomson.West.Wsi.Text.Recognizers.CitationRecognition.DesktopCiteFinder.dll	
Thomson.West.Wsi.Text.Recognizers.CitationRecognition.DesktopCiteFinder.dll.2.Config	
Thomson.West.Wsi.Text.Recognizers.CitationRecognition.DesktopCiteFinder.dll.2.Config	
Thomson.West.Wsi.Text.Recognizers.CitationRecognition.DesktopCiteFinder.dll.2.Manifest	
Thomson.West.Wsi.Text.Recognizers.CitationRecognition.DesktopCiteFinder.Interop.dll	
Thomson.West.Wsi.Text.Recognizers.CitationRecognizer.dll	
Thomson.West.Wsi.Text.Recognizers.CiteXML.dll	
tiwdphr.dat	
tiwspshr.dat	
vsphr.dat	
westpub.dat	
woaphr.dat	

Registry Keys

HKEY_CURRENT_USER\SOFTWARE\Thomson West\WSI\CiteAdvisor

REGISTRY NAME	REGISTRY VALUE	DESCRIPTION
CiteRec	[variable]	Local or Remote citation processing user choice
ProcessingOption	[variable]	Citation formatting and/or table of authorities (TOA) generation user choice

HKEY_LOCAL_MACHINE\SOFTWARE\Thomson West\Updater\Apps\citeadvisorii

REGISTRY NAME	REGISTRY VALUE	DESCRIPTION
Appld	{161357F5-DF3F-4FB3-B159-9315F4690725}	CiteAdvisor application ID
Name	West CiteAdvisor	Application name
Target	DirC:\Program Files\Thomson\West\	Application install directory
Version	[variable]	CiteAdvisor installed version

HKEY_LOCAL_MACHINE\SOFTWARE\Thomson West\Licensing\CiteAdvisorII

REGISTRY NAME	REGISTRY VALUE	DESCRIPTION
TargetDir	C:\Program Files\Thomson\West\CiteAdvisorII	Application install directory

User Permissions for CiteAdvisor

The following user permissions are required for installing and running CiteAdvisor.

INSTALLING CITEADVISOR

You must have administrator rights to install the software and to use the optional Updater application for installing software updates.

RUNNING CITEADVISOR

The following file and registry permissions are required to run CiteAdvisor.

File Permissions (Default)

- Read and Execute, Read, and Write permissions for C:\Program Files\Thomson
 - Read and Execute, Read, and Write permissions for [InstallationFolder]\Thomson
- Note** This may be the same as above if not changed.

File Permissions (64-bit)

- Read and Execute, Read, and Write permissions for C:\Program Files\Thomson
- Note** This directory will need to be created if it does not exist.
- Read and Execute, Read, and Write permissions for [InstallationFolder]\Thomson
- Note** By default, this directory is C:\Program Files (x86).

Additional File Permissions (XP)

Read and Execute, Read, and Write permissions for C:\Documents and Settings\All Users\Application Data\Thomson

Additional File Permissions (Vista)

Read and Execute, Read, and Write permissions for C:\ProgramData\Thomson

Registry Permissions (Default)

Full Control permissions to HKEY_LOCAL_MACHINE\SOFTWARE\Thomson West and HKEY_CURRENT_USER\SOFTWARE\Thomson West

Registry Permissions (64-bit OS)

Full Control permissions to HKEY_LOCAL_MACHINE\SOFTWARE\Wow6432Node\Thomson West and HKEY_CURRENT_USER\SOFTWARE\Thomson West

Registry Permissions (Word)

Full Control permission to HKEY_LOCAL_MACHINE\SOFTWARE\MICROSOFT\OFFICE

Registry Permissions (WordPerfect)

Full Control permission to HKEY_LOCAL_MACHINE\SOFTWARE\COREL

Running a Silent Installation

Double-click the `CiteAdvisorSilentInstallExample.bat` file to begin the installation. Installation logs are written to C:\ for debugging purposes.

User Account for Installation

If the Windows registry has been locked to prevent end users from installing applications and modifying the registry, the account that is used to install CiteAdvisor must have administrative rights for the computer.

If the Windows registry has not been locked, CiteAdvisor can be installed by an end user with the following permissions:

- Read and Execute and Read permissions to `setup.exe`
- Read and Execute, Read, and Write permissions to `C:\Program Files\Thomson\West` (or the installation location)
- Write permission to `HKEY_LOCAL_MACHINE\SOFTWARE`
- Permission to register `.dll` files

Uninstalling CiteAdvisor

Complete the following steps to uninstall CiteAdvisor using the InstallShield Wizard:

1. Choose **Control Panel** from the Start menu and then double-click **Add or Remove Programs**.
2. Scroll down and select **West CiteAdvisor** and then click **Remove**.
3. At the Welcome screen, select **Remove** and click **Next**. Click **Yes** to confirm the deletion.
4. Click **Finish**.

Upgrading CiteAdvisor Using the InstallShield Wizard

Use the InstallShield wizard (i.e., the `setup.exe` file) to upgrade from a previous version of CiteAdvisor. During installation of the latest version, the previous version is removed. For more information, see "Installing CiteAdvisor with the Windows Installer" on page 2.

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